

DARRELL W. WATES, C.P.A., C.G.M.A.
1703 Yorktown Circle, SW
Decatur, AL 35603
(256) 565-2205
uacpa94@gmail.com

PROFESSIONAL: **Certified Public Accountant,**
Alabama Certificate Number 7275
January 29, 1996

Chartered Global Management Accountant,
Certificate Number 110041598
September 30, 2013

American Institutes of Certified Public Accountant's Professional Ethics Executive Committee
Enforcement Subcommittee – August 2020 - current
Treasurer - United Way of Morgan County – August 2020 - current
Personnel committee - Westmeade Baptist Church: January 2019 - current
Peer Review Committee - Alabama Society of Certified Public Accountants: 2014 – August 2020
Treasurer - Kiwanis Club of Decatur, Alabama: 2015 – 2019
Treasurer - Sav-A-Life, Tennessee Valley, 2008: – 2018, current board member
Finance Chairman - Westmeade Baptist Church: 2014 – 2019
Admiral - Decatur-Morgan County Chamber of Commerce Commodores: 2016 - 2017
Certified QuickBooks Pro Advisor
American Institute of Certified Public Accountants' Technical Issues Committee 2005 – 2008

MEMBER: American Institute of Certified Public Accountants
Alabama Society of Certified Public Accountants
Wheeler Basin Society of Certified Public Accountants
Decatur-Morgan County Chamber of Commerce - Commodores
Kiwanis Club of Decatur, Alabama
Westmeade Baptist Church
QuickBooks ProAdvisor Program
University of Alabama Alumni Association

EDUCATION: **Master of Business Administration (MBA),** May 2022
The University of North Alabama, Florence, Alabama

Bachelor of Science, August 1994
The University of Alabama, Tuscaloosa, Alabama

Northwest- Shoals Community College, December 1991
Hamilton, Alabama

DARRELL W. WATES, C.P.A., C.G.M.A.
1703 Yorktown Circle, SW
Decatur, AL 35603
(256) 565-2205
uacpa94@gmail.com

EXPERIENCE:

Partner, January 2005 - Present

Manager, October 2000 – December 2004

Tucker, Scott & Wates, LLC, CPA's, Decatur, Alabama

- Quality control partner
- Plan and perform audits of
 - Governmental entities
 - Nonprofit entities
 - Utilities
 - Manufacturing entities
 - Agricultural entities
 - Utilities
 - Financial institutions
 - Employee benefit plans
- Preparation of financial statements in accordance with accepted accounting principles and the single audit
- Internal control design, testing and assessment for governmental and other entities
- Plan and perform review, compilation, and preparation engagements
- Plan and perform peer reviews
- Perform monthly bookkeeping duties for numerous clients
- Advise clients on accounting and tax issues
- Supervise and train staff in tax and audit and accounting issues
- Train and assist clients in the use of software such as QuickBooks, MAS-90, Peachtree, Sage, Creative Solutions, and other accounting software
- Income tax services for
 - corporations
 - individuals
 - partnerships
 - trusts
 - employee benefit plans
 - nonprofit organizations
 - other entities
- Tax planning and consultation
- QuickBooks Pro Advisor
- Payroll and payroll tax preparation
- Sales tax preparation
- Internal Revenue Service tax dispute resolution
- Information technology management and consultation
- Recruit new business to the firm

DARRELL W. WATES, C.P.A., C.G.M.A.
2207 Victoria Drive SW
Decatur, AL 35603
(256) 565-2205
(Continued)

Manager, September 1997 – October 2000

Wear, Howell, Strickland, & Quinn, CPA's, Decatur, Alabama

- Plan and perform audits, reviews, and compilations
- Prepare financial statements
- Prepare corporate, individual, and other entity's income tax returns
- Prepare monthly bookkeeping and sales tax duties for numerous clients
- Advise clients on accounting and tax issues
- Supervise and train subordinate staff in tax and audit issues

Assistant Controller August 1997 – September 1997

Pressac, Inc., Cullman, Alabama

- Cash flow analysis
- Perform payroll duties
- Monitor and perform inventory maintenance
- General ledger maintenance

Staff Accountant, January 1995 - July 1997

Tucker, Scott, Stevenson and Brand, C.P.A.'s, Decatur, Alabama

- Plan and perform audits, reviews, and compilations
- Prepare financial statements
- Prepare income tax returns
- Advise clients on accounting and tax issues
- Assist and advise management in financial decisions
- Perform bookkeeping duties

Accounts Receivable Clerk, September 1994 – January 1995

Alabama Labels and Graphics, Inc., Decatur, Alabama

- Maintain accounts receivable
- Perform billing and related duties
- Post customer payments and track customer accounts
- Resolve billing and payment disputes
- Contact customers regarding delinquent accounts

Sales Associate, June 1993 - December 1994

Sam's Club, Tuscaloosa, Alabama

Work Study - Information Resource Management, May 1992 - May 1993

VA Hospital, Tuscaloosa Alabama

Delivery Personnel, January 1992 - June 1993

Papa John's Pizza, Tuscaloosa, Alabama

References Available Upon Request



America Counts on CPAs®